

Q4 FY26 & FY26

Earnings Presentation and Fact Sheet



21 April 2026

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Message from the CEO and Managing Director



Manoj Raghavan
CEO and MD

“For the fourth quarter of FY’26, Tata Elxsi reported operating revenue of Rs. 993.8 crores and PBT margin at 25.6%. We ended FY’26 with a revenue of Rs. 3,757.4 crores and PBT margin of 23.4%. The company registered a healthy QoQ growth of 4.2%.

During the quarter, we did well in improving our PBT margins by 143 basis points over the previous quarter to 25.6%. This corresponds to 10.7% QoQ growth in PBT.

Our Media & Communications business registered a strong growth 5.6% QoQ in constant currency terms over the previous quarter. The growth was driven by ongoing deal ramp-ups, a strategic AdTech engagement, and a Tier 1 U.S. Telco win. In our transportation business, while our revenues in Q4’26 consolidated after a strong 7.3% QoQ constant currency in Q3’26, we are pleased to announce two strategic wins—one in the APAC region with a new-age OEM, and another in the U.S. with a next-generation mobility services company. These multi-year deals highlight our strategic shift toward SDV and OEM-focused engagements, with OEM revenue now accounting for 77% of our transportation business. This quarter marked the launch of an Offshore Development Centre for Terumo, Japan’s leading MedTech company, aimed at accelerating innovation and development across cardiac and vascular medical devices.

Tata Elxsi advanced enterprise-wide GenAI adoption with DevStudio.ai and strategic AI partnerships, embedding responsible AI across engineering, design, and delivery. As we enter the next financial year, we remain focused on scaling our differentiated design-led and AI-enabled offerings, strengthening operational leverage, and driving sustainable growth and healthy margins. ”



Financial Highlights Q4'26

Revenue

- Reported Revenue at Rs. 993.8 Cr, 4.2% QoQ, 9.4% YoY
- Revenue growth of 0.9% QoQ in CC, 1.0% YoY in CC

Profit

- EBITDA at 24.6%; PBT at 25.6%
- PBT at Rs. 267.8 Cr, 10.7% QoQ*, 20.9% YoY
- PAT at Rs. 220.4 Cr, 23.1% QoQ*, 27.8% YoY

Segment Highlights

- Transportation revenue grew by 3.6% QoQ
- Media and Communications revenue grew by 9.5% QoQ
- Healthcare revenue declined by 10.5% QoQ

* Q3'26 margins exclude one time exceptional item due to new labor code

FY26 Highlights



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Transportation - Key FY'26 Deal Wins

Advanced Cloud HIL Suzuki Motors

Tata Elxsi has set up an exclusive Cloud HIL center in Thiruvananthapuram, India for Suzuki Motors. This is the second engineering center under the Tata Elxsi-Suzuki partnership, following the Offshore Development Center in Pune which was set up in 2024.

Airport Guidance Systems US Aerospace Supplier

Tata Elxsi has been selected for design and development of advanced airport guidance systems. This multi-year program encompasses system design, validation, regulatory compliance, and manufacturing support.



Advanced System Design and Simulation Japan Headquartered Automotive OEM

Tata Elxsi won a multi-year deal with a leading Japan headquartered automotive OEM for advanced system design and simulation, to accelerate time-to-market and development costs for future programs.

Next-Gen Operator Systems Off-Highway Equipment Manufacturer

Tata Elxsi won multi-million USD program with a US based off-highway OEM for a next-gen operator information and control system. This program brings together system engineering, HMI design and software driven control interface development.

SDV Strategic Partnership Mercedes-Benz

Tata Elxsi was selected as a strategic partner by Mercedes-Benz Research and Development India for Vehicle Software Engineering and SDV development, enabling Tata Elxsi with a unique opportunity to contribute to the Mercedes-Benz vision of building world's most desirable cars.

Transportation – Key FY'26 Highlights



Tata Elxsi and Nova Technologies to co-develop Kavach 4.0 for safer rail travel

Tata Elxsi along with Nova Technologies, a deep tech subsidiary of e2E Transportation Infrastructure Limited, will co-develop Kavach 4.0, the next-generation indigenous Automatic Train Protection (ATP) system.



Tata Elxsi and Infineon partner to accelerate EV innovation

The partnership strategically leverages design and integration expertise, enabling faster adoption of automotive-grade, cost-optimized, and safety-compliant subsystems across key mobility segments.



Autolink partners with Tata Elxsi to accelerate Software-Defined Vehicle adoption for Global OEMs

The partnership will address Intelligent Cockpit application, ADAS algorithms and applications, and middleware software for future mobility programs addressing SDV features.



Tata Elxsi and Synopsys partner to accelerate SDV development through Virtualization

The partnership combines Tata Elxsi's embedded systems expertise with Synopsys' virtualization technology to help customers design and deploy virtual electronic control units (vECUs) and speed up automotive SDV development.

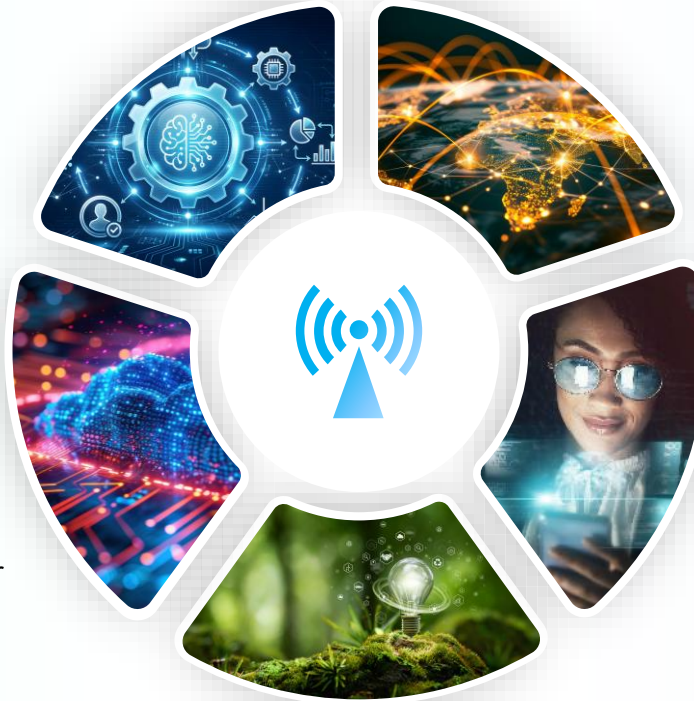
Media & Communications - Key FY'26 Deal Wins

Unified Media Rights Intelligence Engine US Headquartered Media Leader

Tata Elxsi has been selected by a global media conglomerate to transform its fragmented media rights landscape by implementing a unified Rights Intelligence Engine, enabling reliable visibility, standardized governance, and improved decision-making across complex, multi-platform content portfolios.

Digital-First Platform Transformation Leading EMEA Broadcaster

Tata Elxsi has been selected by a leading publisher and media house to develop a digital-first news, lifestyle and entertainment platform that will deliver intuitive, immersive digital experiences for millions of subscribers across the continent. This project brings together award-winning design capabilities of Tata Elxsi, coupled with Gen AI powered platform development for speed-to-market.



Network Transformation Leading European Telecom Operator

Tata Elxsi chosen as the strategic partner by a major European Telco to lead its 3-year network transformation journey towards an autonomous network. This platform-led deal leverages NEURON, Tata Elxsi's award-winning platform for orchestration and automation across 4G/5G networks and reinforces Tata Elxsi's leadership and next-gen offerings for network transformation.

Platform Engineering & Maintenance Global Video & Broadband CPE Leader

Tata Elxsi has been chosen as the strategic engineering partner by a Tier1 CPE OEM for its portfolio of video and broadband products. This multi-year large deal underscores Tata Elxsi's global leadership in device engineering for media & telecom.

Sustainability Solution for ESG compliance US based leading Telecom Operator

Tata Elxsi has been selected by a Tier-1 US Telco to design and implement a next-generation Sustainability Portal focused on Scope 3 supply-chain emissions management. This solution will enable large-scale ESG transformation, delivering real-time emissions visibility, supplier engagement capabilities, and data-driven sustainability insights across the telco's global ecosystem.

Media & Communications - Key FY'26 Highlights



Winner of BroadcastPro Middle East Manufacturer Awards 2025

Tata Elxsi collaborated with MBC, the leading media company in MENA region for their brand-new groundbreaking entertainment service aggregator – MBCNOW, to deliver an unlimited and unrivalled viewing experience across the region. This won the BroadcastPro “Best in Linear Distribution” award for 2025



Architecting the Future of Sports Entertainment: SportsCraft on AWS

Tata Elxsi’s solution portfolio for the future of Sports Entertainment was showcased at the Annual AWS AI Conclave.

Tata Elxsi’s SportsCraft solution leverages advanced analytics, AI/ML, and AWS cloud capabilities to transform the sports ecosystem—bringing real-time insights, scalability, and next-gen fan experiences to life.



Tata Elxsi and GSMA partner to accelerate Operator Network Monetization

This strategic collaboration with the premier global telecom association with over 750 operator members, aims to help mobile operators secure new revenue streams by monetizing their networks through Standardized APIs, delivering enterprise-ready digital services across critical sectors like automotive, industrial, healthcare and entertainment.



Tata Elxsi presents Premium Entertainment at Scale at IBC 2025

Tata Elxsi showcased “Premium Entertainment at Scale” at IBC 2025. From AI-driven personalization and immersive UX to autonomous operations powered by agentic AI and advanced device engineering, Tata Elxsi demonstrated capabilities enabling media companies to deliver seamless, scalable, premium entertainment to viewers worldwide.

Healthcare & Life Sciences - Key FY'26 Deal Wins

Advanced Radiology Medical Devices Bayer

Tata Elxsi launched a Global Technology Centre for radiology medical devices for Bayer. This center will co-develop advanced radiology devices and technology that enable early and accurate diagnosis and treatment of critical illnesses.

Automating Regulatory Workflows through Gen AI

Europe headquartered MedTech MNC

Tata Elxsi has been selected to deliver regulatory workflow transformation for a global MedTech leader. This multi-million, multi-year large deal leverages Tata Elxsi's RegAI framework that brings together AI, Gen AI and automation for regulatory workflows and compliance with up to 30% improvement in cycle times, enhanced traceability and quality.



Innovating Cardiac and Vascular Medical Devices Terumo

Tata Elxsi inaugurated the 'Terumo–Tata Elxsi Offshore Development Center' to support development of Terumo's cardiac and vascular solutions, strengthening engineering and innovation capabilities while enabling continuous lifecycle support across international markets.

Connected Device for Cancer Detection

Global Pharma and Biotech Leader

Tata Elxsi won a strategic deal from a global Pharma and Biotech leader for its sophisticated and connected device portfolio of devices for radioactive pharmaceutical infusion for molecular imaging towards cancer detection.

Next-Gen Drug Preparation Systems American Multinational Healthcare Leader

Tata Elxsi has been selected by a US healthcare leader for a next-generation drug preparation system that transforms critical illness treatment workflows. This turnkey project brings together TEL capabilities from frontend *design-digital* innovation to prototyping, development and regulatory processes, all the way to a production-ready transfer package.

Healthcare & Life Sciences - Key FY'26 Highlights



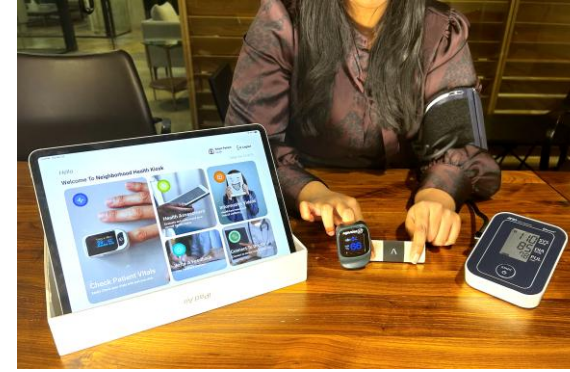
Charting the Future of Radiology: Innovation, Regulation, and Impact

Key technology leaders from Tata Elxsi and Bayer came together to explore how AI innovation, evolving global regulations, and real-world evidence can be aligned to deliver scalable, compliant, and clinically meaningful impact in medical imaging.



Strategic approaches to PFAS Compliance and Supply Chain Management

PFAS chemicals, widely used across industries, are under intensifying health related regulatory scrutiny. Tata Elxsi led a panel of experts from Jaguar Land Rover, RRC Power Solutions and Dräger, to strategize practical approaches to PFAS compliance, testing strategies, and building transparent, regulation-ready global supply chains.



Tata Elxsi, UIUC and OSF Healthcare partner to transform American rural healthcare access

This unique initiative is bringing together the University of Illinois' research insights with Tata Elxsi's digital health engineering and connected care platforms and the OSF network, to design and deploy AI-enabled digital health kiosks that expand access, support early diagnosis, and improve continuity of care in underserved rural communities in the US.



Transforming Sports Medicine through AI

This strategic partnership with the European College of Sport and Exercise Physicians (ECOSEP) to transform sports medicine with AI, enables the development of advanced diagnostic tools, personalised treatment plans, predictive analytics for injury prevention, and real-time monitoring of athletes' physical conditions.

AI at the Forefront



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AI



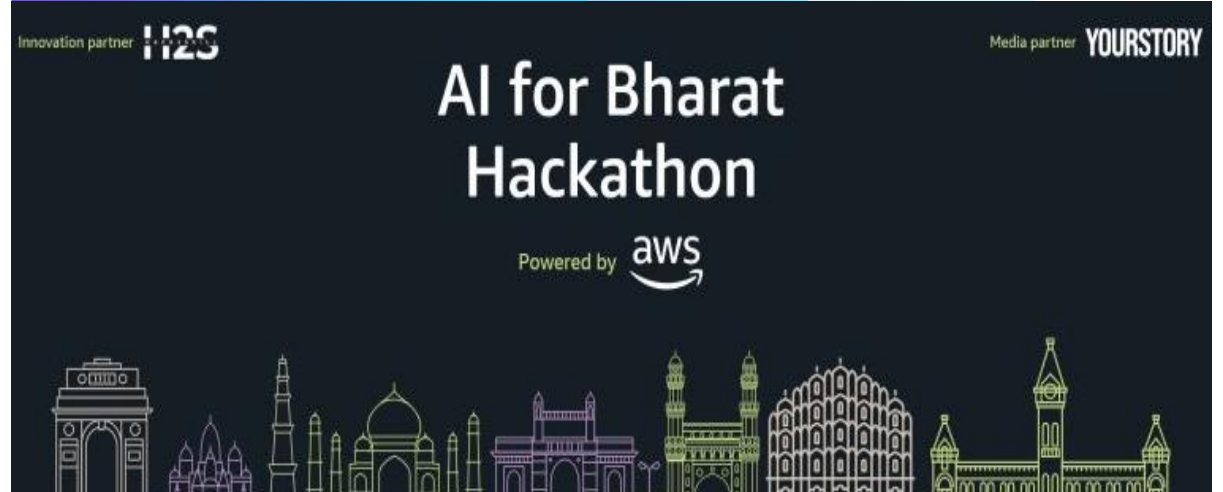
Winning with Gen AI



Tata Elxsi wins the Google Cloud Gen AI Hackathon for its Next-Generation Manufacturing Innovation

Tata Elxsi won top honors at the Google Cloud Gen AI Hackathon for **TEFabriX - Powered Meta-Automation solution** - a breakthrough “swarm” of AI agents that autonomously runs factory operations.

This innovation intelligently balances safety, quality, and efficiency while enabling the workforce to shift into supervisory roles, marking a significant leap toward the future of smart, human-empowered manufacturing.



Tata Elxsi wins the AWS “AI for Bharat” Hackathon, competing with the best across industries

The winning platform, **MedhaOS**, is an **AI-powered healthcare operating system** built on AWS that brings together clinical, operational, and financial workflows into a single, intelligent ecosystem.

MedhaOS, powered by a central orchestration layer and multiple specialized AI agents, enables end-to-end automation of the entire patient journey—while supporting predictive insights, multilingual and offline capabilities, and strong human-AI collaboration.

Tata Elxsi launches DevStudio.ai, a multi-agentic GenAI platform for automotive SDLC

Tata Elxsi launched DevStudio.ai, an automotive multi-agentic suite purpose-built to accelerate the automotive software development lifecycle (SDLC) for OEMs, system suppliers, and semiconductor companies. Designed as an AI co-engineer across the SDLC, the platform enables development across the entire V-cycle—from requirements and architecture to testing and validation - while ensuring end-to-end traceability and compliance.

With flexible deployment across cloud and secure on-premise environments, and seamless integration into existing engineering toolchains, DevStudio.ai empowers teams to embed AI co-engineers into workflows, driving faster development cycles, improved productivity, and enhanced readiness for software-defined and safety-critical automotive systems.



Multi-Agentic AI

Collaborative AI agents automate requirements, design, coding, and testing while maintaining engineer oversight and control.

End-to-End Traceability

Maintains continuous traceability across requirements, architecture, implementation, and testing throughout the development lifecycle.

ASPICE Alignment

Built-in alignment with Automotive SPICE processes covering SYS.1 to SYS.5 and SWE.1 to SWE.6 development and testing.

Toolchain Integration

Seamless integration with existing OEM and Tier-1 engineering tools, enabling faster adoption without workflow disruption.

Tata Elxsi and KAVIA AI partner to bring GenAI powered SDLC Automation to Enterprises

Tata Elxsi is partnering with KAVIA AI – a San Francisco based software 3.0 AI-powered platform, to deliver the power of GenAI for Software Development Lifecycle (SDLC) to enterprises across Transportation, Media & Communications and Healthcare, where engineering reliability is paramount.

By combining Tata Elxsi's deep expertise in domain-led engineering from concept to deployment with KAVIA AI's cloud-native Workflow Manager Platform, the partnership is enabling intelligent automation across every key phase of the SDLC from requirement planning and architecture design to code creation, testing and deployment.

Early deployments are already underway across multiple programs, including SaaS platforms, middleware, embedded systems and device development. These early outcomes validate the potential of GenAI-powered SDLC automation—accelerating software delivery without compromising on quality or compliance.



Transforming Connected Mobility with Agentic AI – MWC Barcelona 2026

Tata Elxsi collaborated with Mplify, Colt, Google Cloud, Orange and Denso to demonstrate how agentic AI and programmable networks are redefining the future of connected and autonomous mobility at MWC26 Barcelona.

A key highlight of the showcase was Tata Elxsi's real-world automotive use case, which illustrates how software-defined vehicles, autonomous systems, and next generation mobility platforms can dynamically orchestrate network performance across mobile, fixed, and cloud environments. The demonstration highlighted Tata Elxsi's role in translating advanced network and AI capabilities into production-ready mobility architectures for OEMs and Tier 1 suppliers.



Tata Elxsi takes centre stage at the AWS AI Conclave 2026

Tata Elxsi showcased its leadership in applied AI at the **AWS AI Conclave Bengaluru**, through thought leadership sessions, industry discussions and live solution demonstrations.

Key highlights from the Conclave included:

- **Speaker Session:** Mr. Biswajit Biswas, Chief Data Scientist, delivered a session on “*Architecting the Future of Sports Entertainment: SportsCraft on AWS*”, highlighting AI-driven, scalable sports experiences.
- **AIM Podcast:** In this exclusive conversation from the AWS AI Conclave, Mr. Biswas discussed how the landscape of AI adoption has shifted from experimental pilots to full-scale production. With 30% of AI solutions now live, Tata Elxsi is leveraging AWS infrastructure to redefine industries from Software-Defined Vehicles (SDVs) that offer subscription-based features to AI-driven healthcare diagnostics.
- **Solution Showcase:** Tata Elxsi showcased cutting-edge AI solutions across autonomous systems, vision analytics, conversational AI, and enterprise risk intelligence.



TETHER AERO

AIVA

LEXI
Connected Digital
Twin Platform

RiskGuard AI
Next-Gen Risk Intelligence

Tata Elxsi at the India AI Impact Summit 2026, Delhi



AI
IMPACT
SUMMIT
भारत 2026 INDIA

सर्वजन हिताय | सर्वजन सुखाय
WELFARE FOR ALL | HAPPINESS OF ALL



At the **India AI Impact Summit** in February 2026, Tata Elxsi took center stage at India's most prominent AI forum, bringing together stakeholders from government, industry, and academia.

Mr. Biswajit Biswas, Chief Data Scientist at Tata Elxsi, presented Tata Elxsi's vision for enterprise AI, physical AI, Gen AI, and edge platforms, reinforcing Tata Elxsi's commitment to building scalable, responsible, and industry-ready AI solutions across manufacturing, automotive, and defense. Mr. Biswas presented his vision for Sovereign AI, as a path towards Strategic Autonomy for the country.

Alongside thought leadership, Tata Elxsi highlighted its growing role in India's AI ecosystem through strategic partnerships and engagements with global technology leaders including NVIDIA, Meta, and Intel.

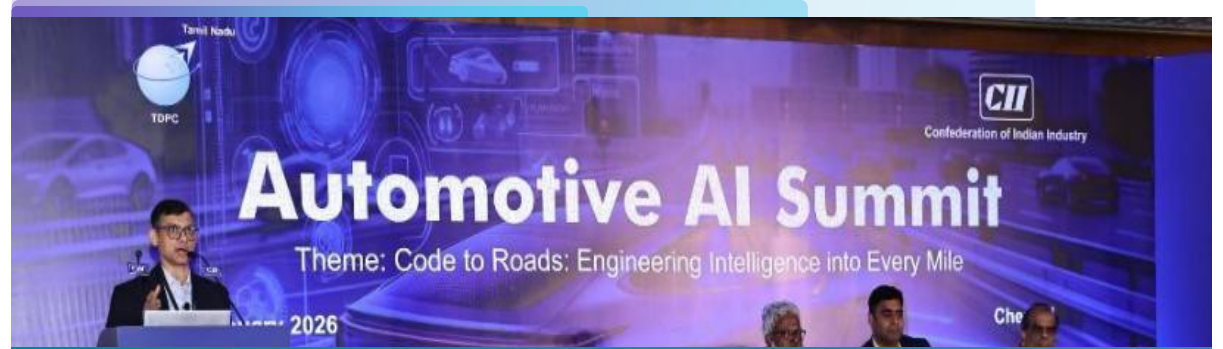
Thought Leadership at the Forefront of Future Mobility



Evolution 2026 – Driving the Future of Mobility, hosted by the Confederation of Indian Industry (CII)

Mr. Ashwin Ramachandra, Director – Technology, represented Tata Elxsi as a distinguished speaker at *Evolution 2026 – Driving the Future of Mobility*, hosted by the Confederation of Indian Industry.

Speaking at a session on “*Digitalization, Artificial Intelligence & Smart Mobility: Enabling the Future of Connected EVs*”, he shared perspectives from a software design and security standpoint, emphasizing that security must be embedded into software architecture from the outset. He also highlighted the importance of continuous monitoring, cyber-attack preparedness, and safe software practices, with AI-driven pattern recognition playing a key role in strengthening cybersecurity across connected vehicle and EV ecosystems.



Design and AI - CII Automotive AI Summit 2026

Mr. Kausik Bhattacharya, Sr. Manager – Strategic Design & AI CoE at Tata Elxsi, delivered a thought-leadership session at the CII Automotive AI Summit 2026, held at IIT Madras, Chennai. He presented an insightful perspective on the rise of AI-native approaches in Industrial Design Engineering, outlining how AI is reshaping the future of design and engineering workflows.

Mr. Bhattacharya highlighted that becoming truly AI-native requires both Designing with AI - augmenting creativity, accelerating decision-making, and transforming design processes - and Designing AI itself, ensuring responsible, explainable, and human-centric intelligent systems.

Q4 FY'26 Highlights

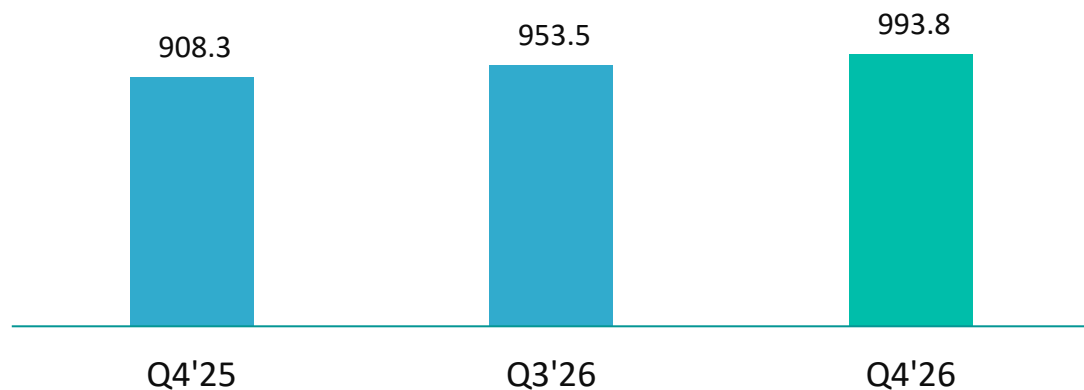


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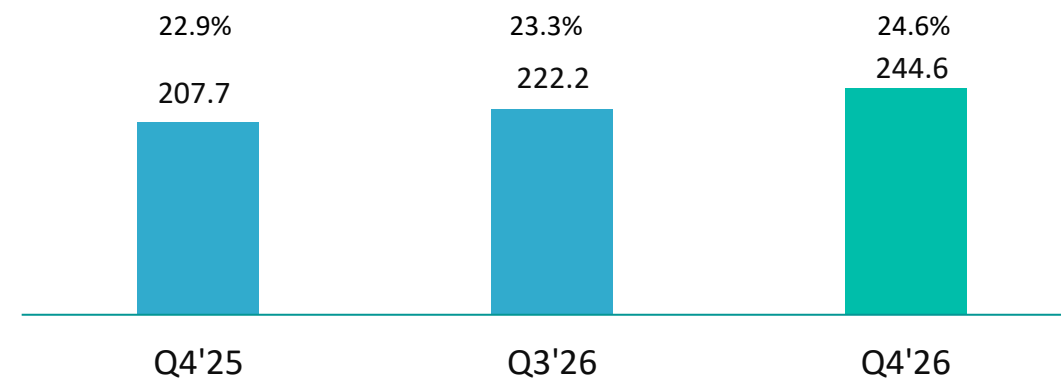


Tata Elxsi Financial Performance – Q4 FY'26

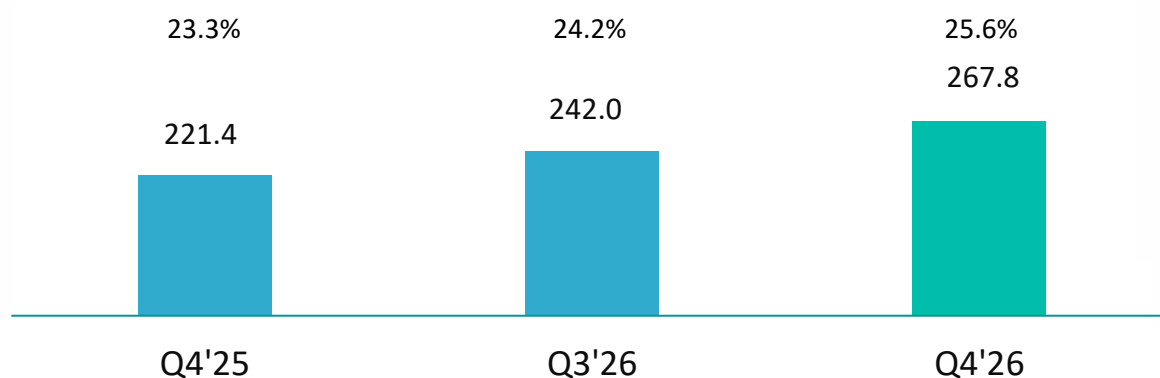
Revenue from Operations



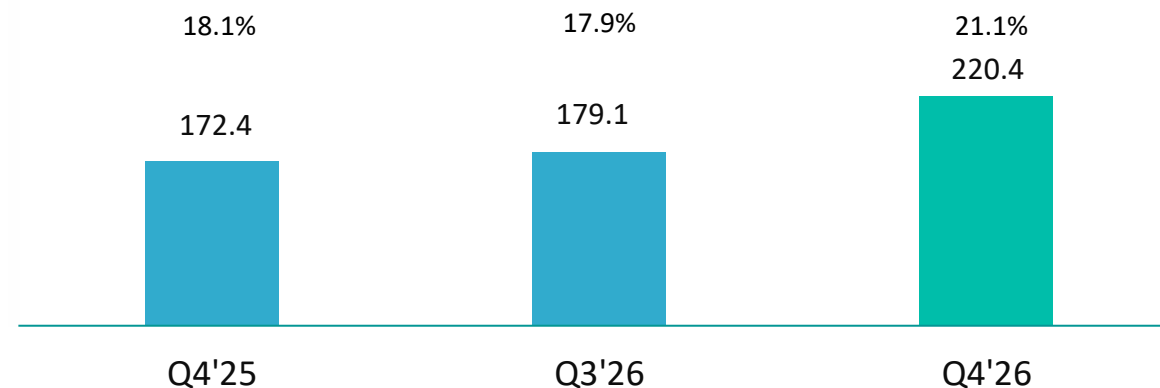
EBITDA & Margin (%)



PBT & Margin* (%)



PAT & Margin* (%)

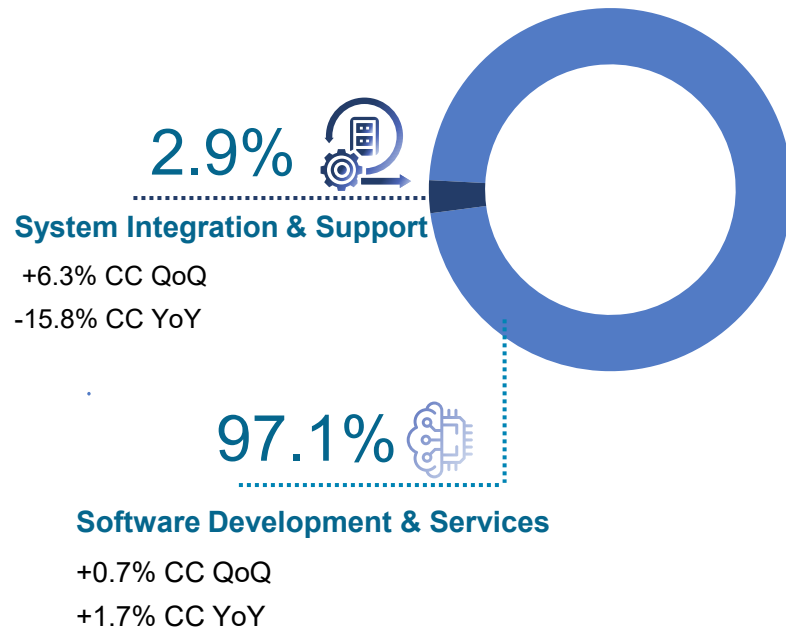


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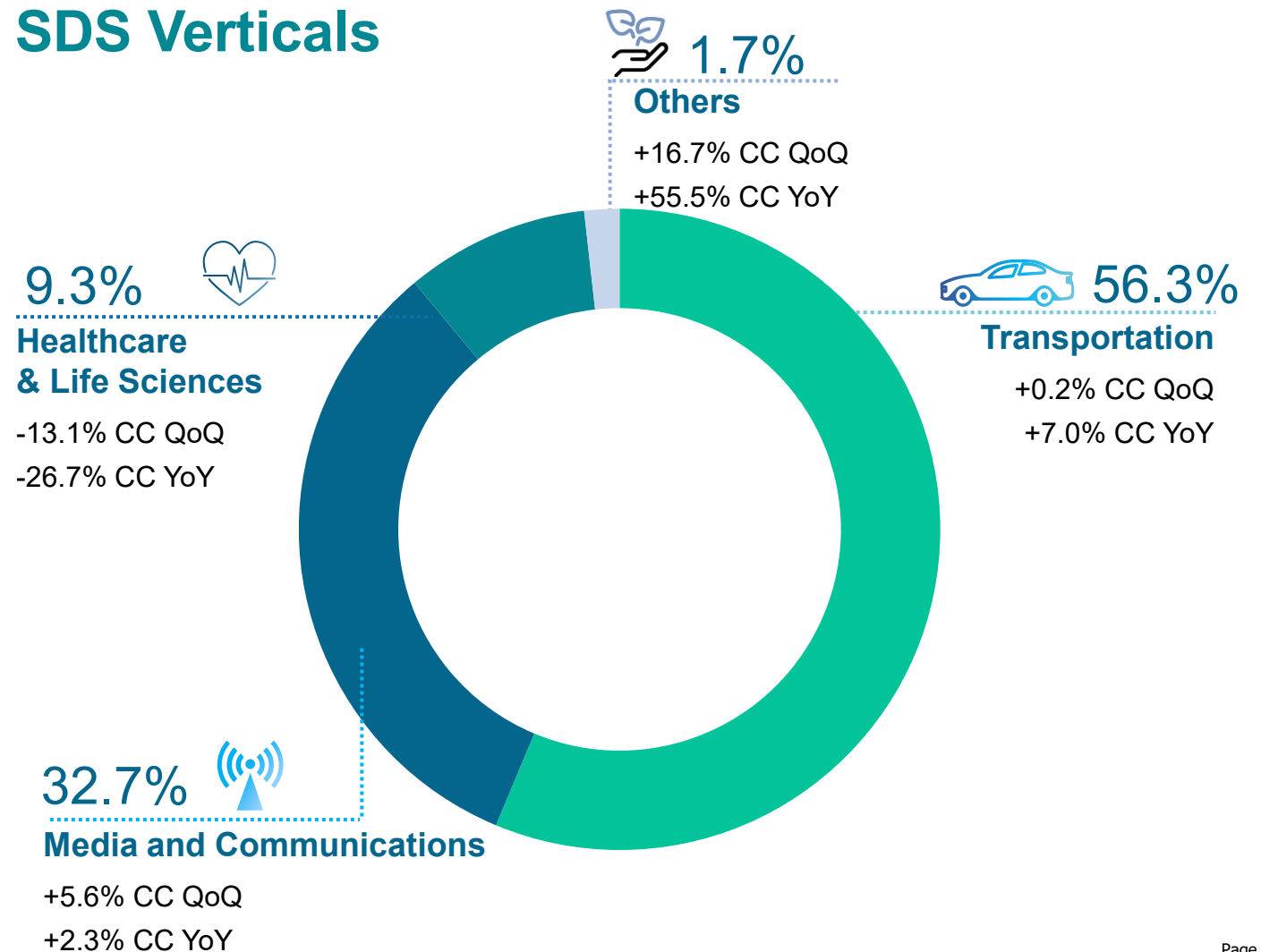
Tata Elxsi Vertical and Segment Performance – Q4 FY'26

Tata Elxsi Operating Revenue: 0.9% CC QoQ terms, 1.0% CC YoY

Segments



SDS Verticals



Key Deals - Q4 FY'26



Global Video &
Broadband Device
OEM

Tata Elxsi has been chosen as the strategic engineering partner by a world leading device OEM for its portfolio of video and broadband products. This multi-year large deal underscores Tata Elxsi's global leadership in device engineering for media & telecom.



New Age APAC
Automotive OEM

Multi-million, multi-year deal with a new energy automotive company for implementing connected platforms for next gen EVs. The deal spans a multi-year program for platform design, integration, and lifecycle support, delivering end-to-end system integration and ownership.



Terumo, Japan

Launched an Offshore Development Center for Terumo to accelerate innovation and development of cardiac and vascular medical devices using AI, Generative AI, and digital engineering.



US Headquartered
Media Leader

Tata Elxsi has been selected by a global media conglomerate to transform its fragmented media rights landscape by implementing a unified Rights Intelligence Engine across multi-platform content portfolios.



US driverless vehicle
provider

Strategic deal with a US based autonomous mobility services provider to plan and train autonomous systems for new cities, as part of the multi-city robotaxi service expansion plan.

Tata Elxsi Announces a Global Offshore Development Center for Terumo Corporation

Terumo Corporation, a global medical innovation company launched a Global Offshore Development Center (ODC) with Tata Elxsi, to support the development of its cardiac and vascular medical device portfolio.

The center brings together integrated capabilities across design, engineering, verification, and regulatory compliance to accelerate product development, improve cost efficiency, and enable faster regional adaptation while meeting stringent global regulatory standards.

This collaboration leverages deep healthcare engineering expertise, advanced digital and AI-enabled capabilities and multidisciplinary talent, thus creating a scalable innovation model and strengthening Terumo's ability to deliver high-quality medical technologies across global markets.



This new Offshore Development Center strengthens our ability to innovate faster and deliver high-quality medical technologies across global markets. Tata Elxsi's integrated design, engineering, and regulatory expertise will help us accelerate our global product roadmap while maintaining the highest standards of safety and compliance.

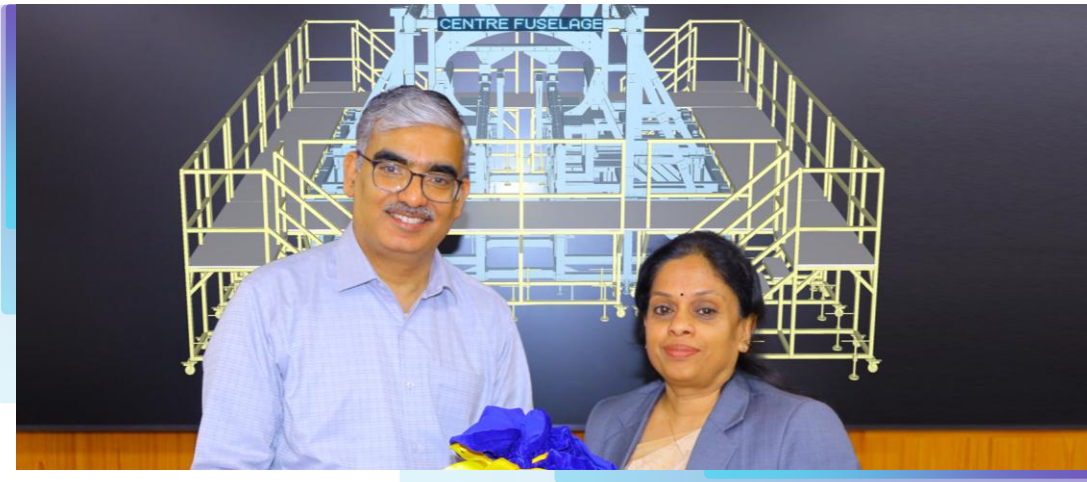
Fumihisa Hirose, Company President, Cardiac & Vascular Company, Terumo Corporation



Tata Elxsi delivers Fuselage Assembly Jig to HAL ARDC for CATS Warrior UAV

Tata Elxsi designed, engineered, and delivered the center fuselage assembly jig for the new Unmanned Aerial Combat Vehicle to ARDC – HAL. The assembly jig will be used to assemble the center fuselage section of production aircraft, comprising of 435+ key parts, primarily made of advanced composite materials. This jig design delivers aerospace grade precision with laser guided metrology. The center fuselage section accommodates critical systems like the wing attachment frames, main landing gear, Fuel storage system, and Air Intake system.

This project builds on the successful delivery of the ground-run capable structure of the CATS Warrior to HAL in 2025 and underscores Tata Elxsi's deep Aerospace capabilities right from system design to Aerostructures Tooling development.



Mr. Manoj Raghavan, CEO & MD, Tata Elxsi and Ms. Sumana Prakash, General Manager, ARDC, HAL at the handover ceremony.



CATS Warrior is an unmanned combat aerial vehicle (UCAV) and a loyal wingman developed by the Aircraft Research & Development Center (ARDC), Hindustan Aeronautics Limited (HAL).

On the World Stage



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Tata Elxsi at the Volkswagen India Summit 2026 - Engineering the Future of Mobility

Tata Elxsi participated in the Volkswagen India Summit 2026 in Wolfsburg on 10 and 11 February, aligning with the event theme *Engineering the Future of Mobility*.

At the event, Tata Elxsi showcased its end-to-end capabilities across Software-Defined Vehicles (SDV), Gen AI, electrification, and smart manufacturing through a series of production-ready platforms and live demonstrations. Key highlights included showcase of SDV AVENIR for cloud-native SDV development, GenAI-led automotive engineering solutions for delivering improved productivity, advanced ADAS and cabin intelligence systems. The showcase also featured smart design and manufacturing platforms such as TETHER and IRIS, reinforcing Tata Elxsi's ability to support OEMs across the entire mobility value chain - from concept to production.



Tata Elxsi at the International Workshop on 6G Standardization – New Delhi

Mr. RajaGopalan Rajappa, CTO – Communications Platforms and Technology, delivered a keynote session on “*Intelligence in Future Networks*”, highlighting how AI/ML will shape the foundation of future 6G networks. The session was part of the International Workshop on 6G Standardization, organized by TEC, Department of Telecommunications, Govt. of India, held on 18th March 2026 at New Delhi.

This workshop brought together academia, cutting-edge R&D institutions, global industry leaders, visionary start-ups, and international SDOs including TSDSI and key government policy makers.

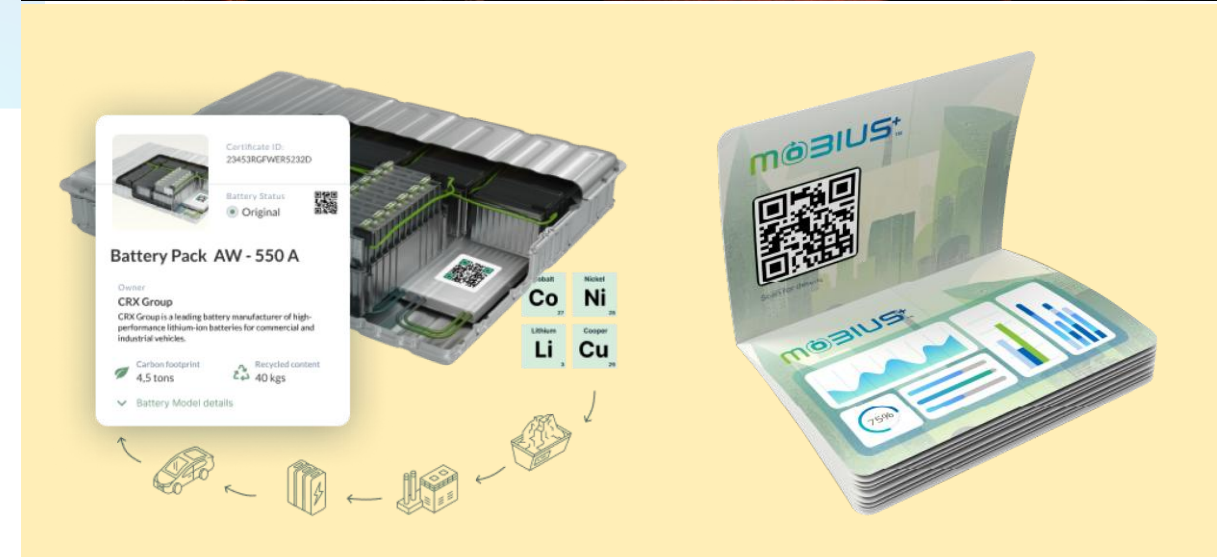


Tata Elxsi at the Tokyo Battery Summit 2026 - Japan

Mr. Raman Kakarla, Head of the Japan region at Tata Elxsi, represented Tata Elxsi at the 13th Tokyo Battery Summit on 17-18 March in Tokyo, Japan. His panel session, “Beyond the Cell: Building a Smarter, Safer, and Circular Battery Ecosystem,” unpacked the key forces shaping the next era of battery technology.

Tata Elxsi’s Mobius+ Battery Passport solution was on showcase at the summit.

MOBIUS+ is Tata Elxsi’s end-to-end Battery Lifecycle & Traceability Platform. Aligning with global standards such as the EU Battery Regulation (EUBR) and Digital Battery Passport (DBP), the platform unifies lifecycle data into actionable intelligence, helping organizations ensure traceability, performance, and sustainability while advancing toward a truly circular battery ecosystem.



Powering India's Green Industrial Revolution at the World Manufacturing Congress

Mr. Aditya S Chikodi, VP & BU Head - Industrial Design, Engineering, & Systems Integration at Tata Elxsi, was honored with an award for Outstanding Contribution to the E³ (Engineering, Electronics & Electricals) industry, at the World Manufacturing Congress held in February 2026.

He also participated in an insightful panel discussion on “Sustainable Manufacturing – Powering India's Green Industrial Revolution” at the World Manufacturing Congress.

The session highlighted critical role of advanced technologies, responsible engineering, and industry collaboration in building a greener and more resilient industrial future for India.



Q4 FY'26 and FY'26 Operational Performance

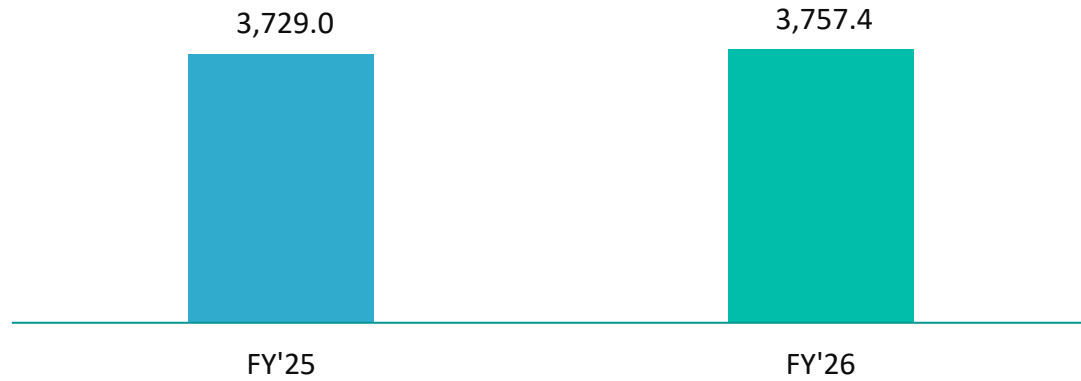


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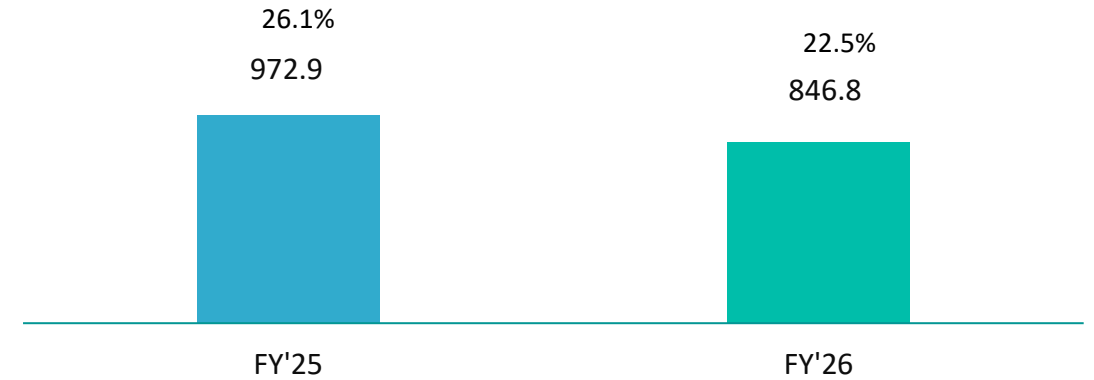


Tata Elxsi Financial Performance – FY'26

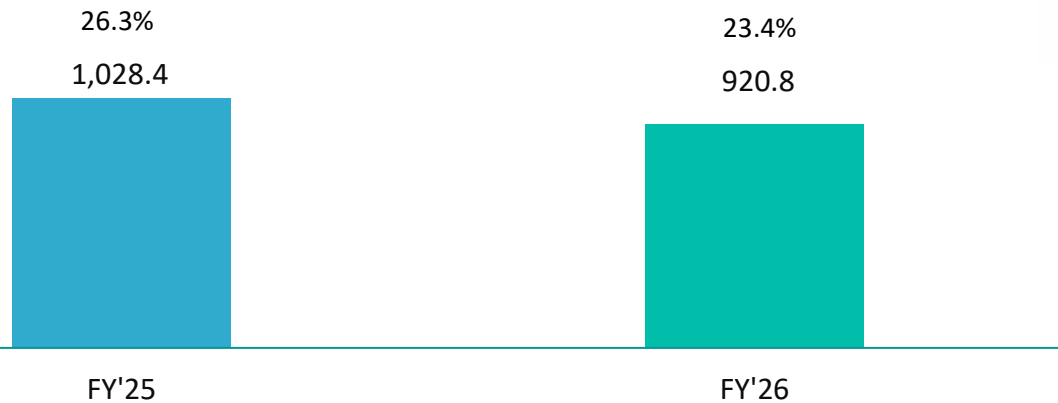
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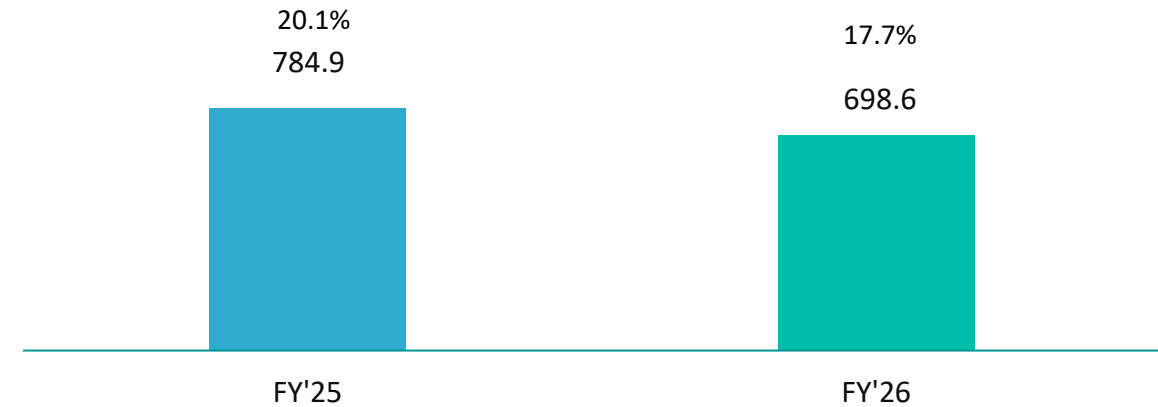
EBITDA & Margin (%)



PBT & Margin* (%)



PAT & Margin* (%)



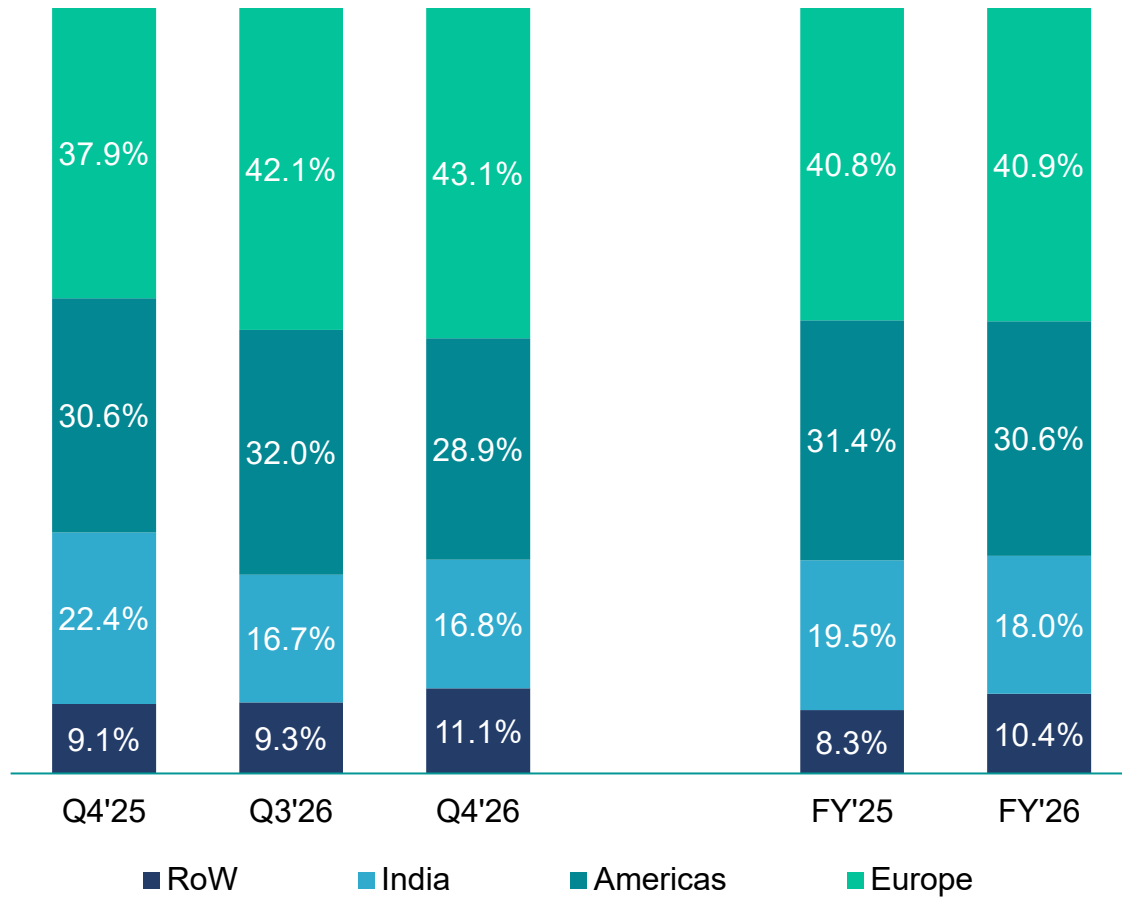
Tata Elxsi Financial Summary – Q4 FY'26 and FY'26

Metrics	Q4FY26	Q3FY26	QoQ Growth	Q4FY25	YoY Growth	FY'26	FY'25	YoY Growth
Revenue (INR CR)								
Revenue from Operations	993.8	953.5	4.2%	908.3	9.4%	3757.4	3729.0	0.8%
Other Income	50.6	46.0	9.9%	43.1	17.5%	184.0	179.3	2.6%
Total Income	1044.3	999.5	4.5%	951.4	9.8%	3941.4	3908.4	0.8%
Margins (INR CR)								
EBITDA	244.6	222.2	10.0%	207.7	17.8%	846.8	972.9	-13.0%
EBIT	221.3	199.4	11.0%	183.0	20.9%	753.0	868.1	-13.3%
PBT* before exceptional item	267.8	242.0	10.7%	221.4	20.9%	920.8	1028.4	-10.5%
PAT* before exceptional item	220.4	179.1	23.1%	172.4	27.8%	698.6	784.9	-11.0%
Margin (%)								
EBITDA	24.6%	23.3%		22.9%		22.5%	26.1%	
EBIT	22.3%	20.9%		20.1%		20.0%	23.3%	
PBT* before exceptional item	25.6%	24.2%		23.3%		23.4%	26.3%	
PAT* before exceptional item	21.1%	17.9%		18.1%		17.7%	20.1%	
EPS*								
Basic	35.37	28.74	23.1%	27.68	27.8%	112.14	126.03	-11.0%
Diluted	35.37	28.74	23.1%	27.68	27.8%	112.14	126.01	-11.0%

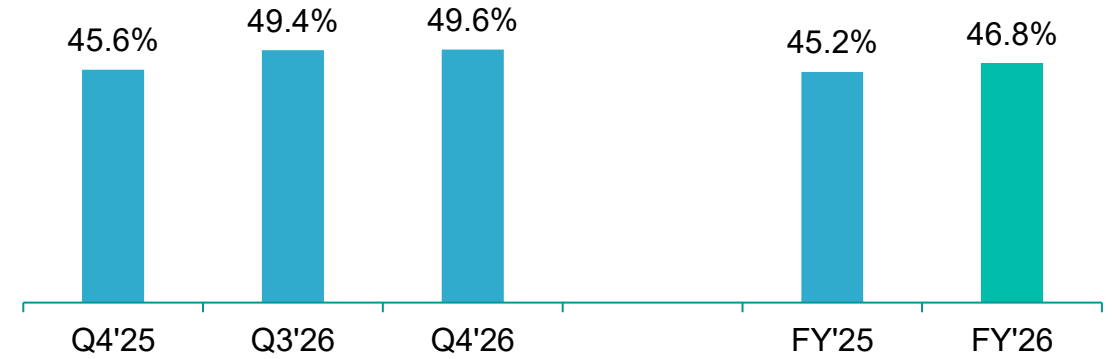
* Q3'26 and FY'26 margins exclude one time exceptional item due to new labor code

Revenue by Geography and Client Concentration

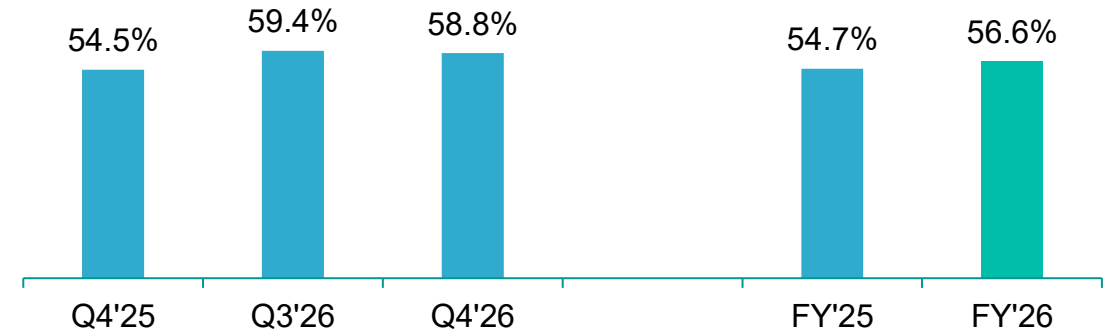
Geo Mix



Top 5

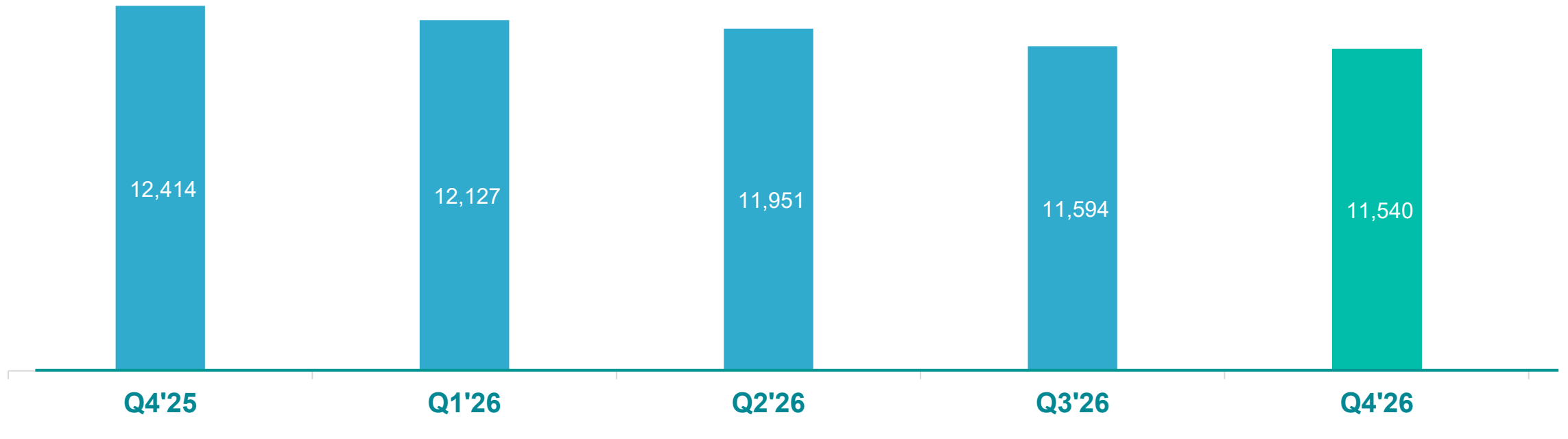


Top 10



Employee Metrics

Headcount



Attrition

13.3%

15.0%

15.4%

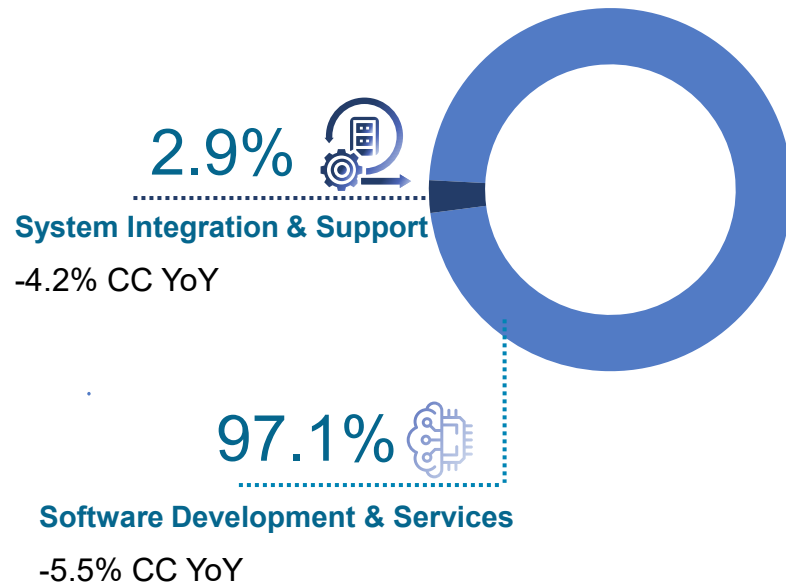
15.6%

15.8%

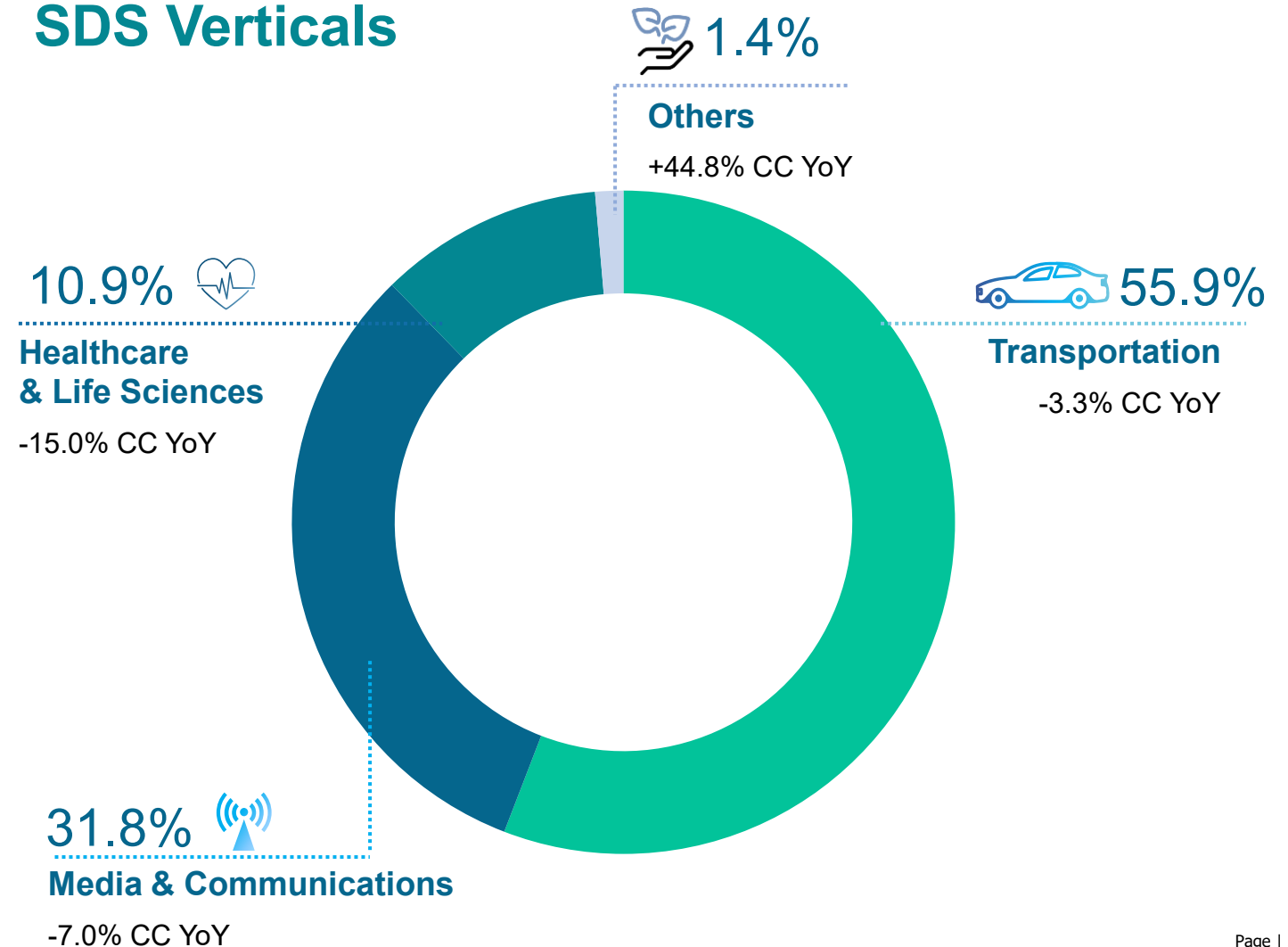
Tata Elxsi Vertical and Segment Performance – FY'26

Tata Elxsi Operating Revenue: -5.5% CC YoY

Segments

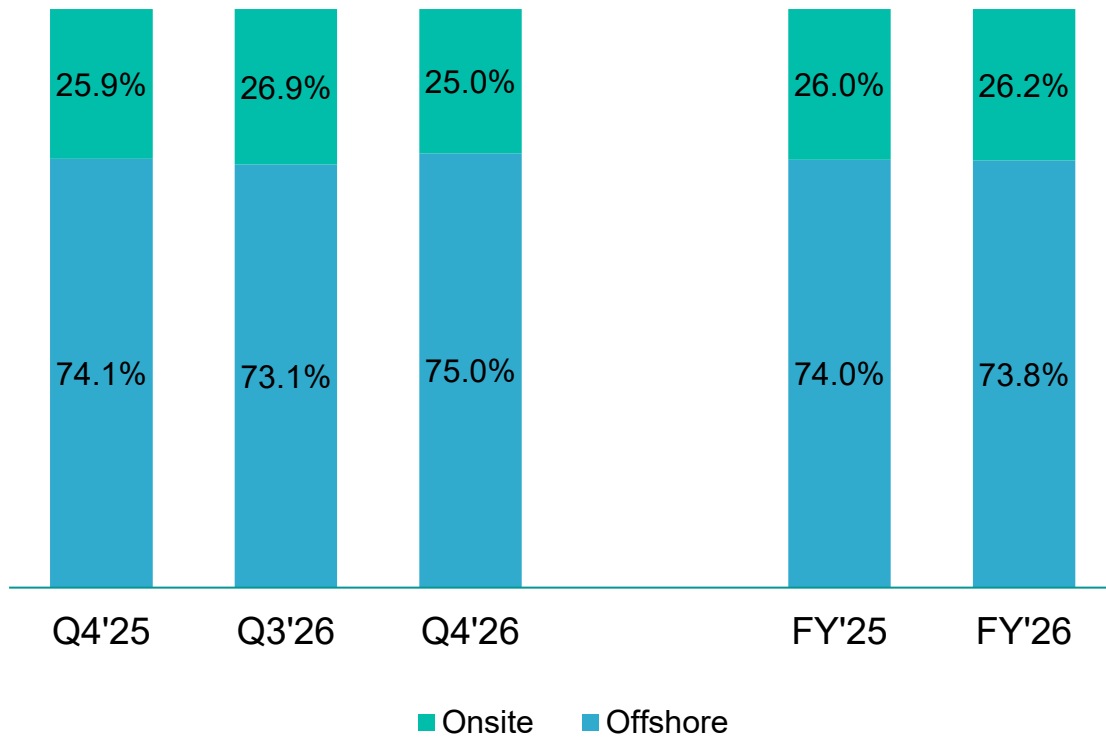


SDS Verticals

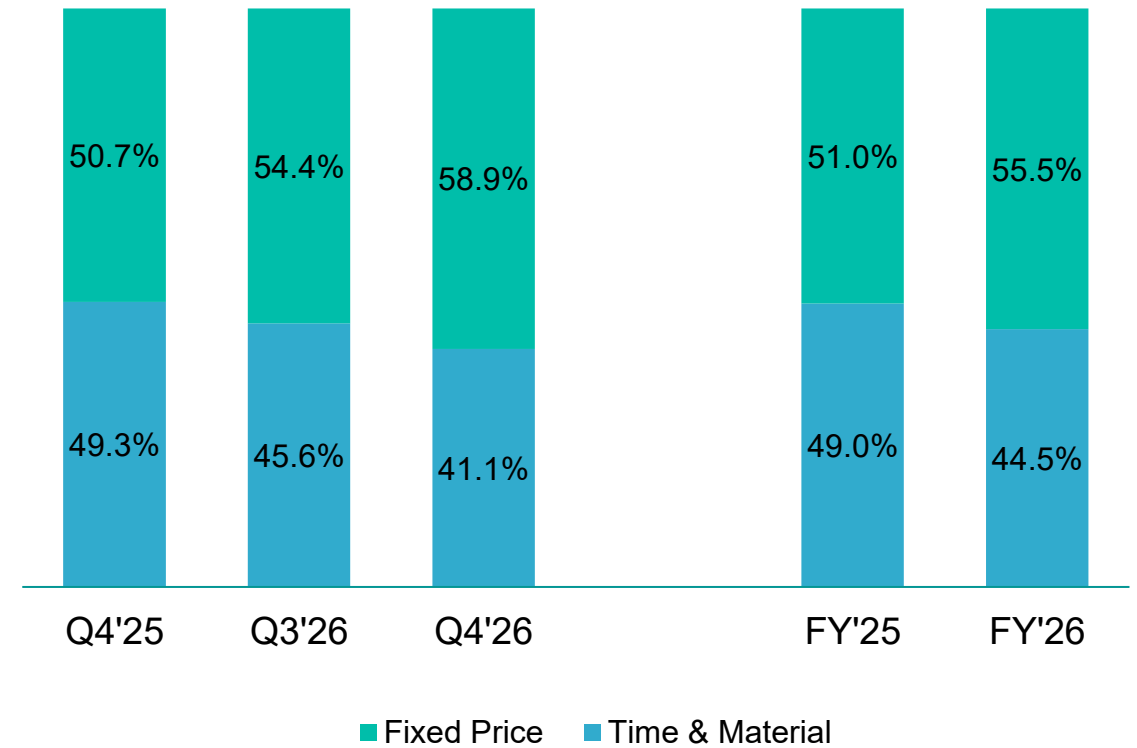


Operational Performance – Q4 FY'26 and FY'26

Revenue By Onsite/Offshore Mix



Revenue By Contract Type Mix



Sustainability & Social Responsibility

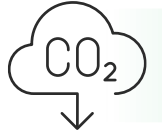


TATA
TATA ELXSI

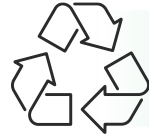


Leading with Sustainability – For Our Operations

GOALS



Carbon Neutral by **2030**



Zero waste to landfill by **2025**



Net-Zero by **2045**

PROGRESS

Met mid-term goals one year ahead

72.7%

Reduction in
GHG Emission Intensity
(per employee)



Emissions intensity reduced by 10.5% vs last year (an ~16.97% YoY improvement), reflecting sustained decarbonization initiatives, a higher renewable energy share, and productivity-led reductions in emissions per employee.



66%

Renewable Energy in total electricity use

Renewable electricity use rose from 51% to 66% (+15pp; ~29.4% YoY improvement), with TVM already at 93% renewable of total electricity consumption; enabled through a diversified mix of PPAs, Green Tariff, and Solar Captive sources.

Zero-waste

Tata Elxsi is a **zero-waste** to Landfill Organization

RECOGNITION



Social Responsibility – With a Purpose

A structured framework delivering impact across environment, education, health, water, livelihoods & community

TELxCare **Creating Lasting Impact:** Our CSR & Volunteering umbrella framework

Driving measurable, sustainable change

Across **4** states in India

6 Thematic Pillars

2 Flagship Projects

2,66,341 Lives Impacted

Paryavaran Environment

- 36,250 trees planted
- 13 ecosystem restoration projects
- 8 community awareness programs

Shiksha Education

- 195 institutions supported
- 19 faculty training programs
- Impacted 25,294 students via UDAAN

Jeevika Livelihoods

- 54 training programs
- 5,780 lives uplifted
- 17 institutes transformed

Niramay Healthcare

- 78,189 beneficiaries reached
- 827 awareness programs
- Across communities

Neeranjali Water

- 1,32,598 community members
- 107 water infrastructure solutions
- Sustainable deployment

Sahajeevan Community

- 4 community programs
- 126 participants engaged
- 50,123 communities reached

Volunteering for a Cause

Driving Impact in Healthcare | Education | Environment



110,000+
volunteering hours

10.11
hours per capita

240+
Volunteering Events

Key Themes for FY'26

Learning Aid, Student Kit and School kit Creation

Foundational skilling for students

Women Empowerment and Development

Environmental Sustainability

Seedball Creation and Tree Plantation

Mentoring new graduates for jobs

Community Service

Learning Aids

Blood Donation

TATA ELXSI

Incorporated in 1989, Tata Elxsi is amongst the world's leading providers of design and technology services across industries including Transportation, Media, Communications and Healthcare & Medical Devices.

Tata Elxsi provides integrated services – from research and strategy, to electronics and mechanical design, software development, validation and deployment, and is supported by a network of design studios, global development centers and offices worldwide. Tata Elxsi is helping customers reimagine their products and services through design thinking and application of digital technologies such as IoT (Internet of Things), Cloud, Mobility, Virtual Reality and Artificial Intelligence.

We combine deep domain expertise with over 30 years of technology and product development experience, that enables brands to differentiate and win.